



PPCmetrics

Investment & Actuarial Consulting,
Controlling and Research

An aerial photograph of a rugged coastline. In the foreground, dark, jagged rocks protrude from the sea, with white, frothy waves crashing against them. The water is a deep, vibrant blue. Above the rocks, a steep, reddish-brown cliff face is visible, partially covered with green vegetation. At the top of the cliff, a red paved path with white dashed lines curves along the edge. A small figure of a person can be seen walking on the path. The overall scene conveys a sense of natural beauty and resilience.

**Our partnership with our clients
is one of equals.**

Added Value for our Clients

“Over the past 30 years we have continuously upgraded our systems, our databases and our know-how. This is how we create added value for our clients.”

PPCmetrics AG has been a leading consulting firm to institutional and private investors since 1991. Our clientele comprises pension funds, non-profit foundations, private investors and other institutional investors in Switzerland and in other European countries. Our work is underpinned by scientifically sound and independent consulting.

We have constantly enhanced our expertise over the past 30 years and will continue to do so in the future. In this way we stay abreast of the digital transformation and continuously upgrade our systems, our databases and our know-how – ensuring long-term benefits for our clients.



Know-how and experience

Our employees are highly qualified. Client concerns are addressed by experts in various fields. Our partners have years-long experience in consulting, as well as backgrounds in academia.



Systems

Our systems and applications are developed in-house. This enables us to gear our technology fully towards our clients and to respond rapidly as new needs arise.



Data

Our many years of operation and broad client base afford us one of the world's largest peer group databases of institutional investors.

An aerial photograph of a coastal landscape. The top half of the image shows clear, turquoise water with numerous small, dark rocks visible beneath the surface. A dense line of large, light-colored, rounded boulders runs diagonally across the middle. To the right of the boulders, there is a sandy area with several green, bushy plants and small trees. The bottom half of the image shows more water, with some rocks visible near the shore.


**Success through quality,
experience and innovation.**

Services

“Our analyses and evaluations are based on scientifically sound principles and models.”

We advise and assist institutional investors in the planning, implementation and monitoring of their assets. We can cater to the most varied needs by providing services custom-tailored to suit each client. Our services at a glance:





**Our actions are guided by
independence, transparency
and sustainability.**

Our Values

"Our consulting work is independent and free of conflicts of interests."

Our actions are guided by three principles, through which we aspire to secure long-term benefits for our customers, our employees and for society.



Independence

We are free of conflicts of interests. Our sole commitment is to the interests of our clients and we work in full independence. PPCmetrics is owned by the partners. This enables us to ensure integrity and continuity in client relations and to provide our clients with the best possible advice.



Transparency

Our clients know what we do. Our analyses and evaluations are based on scientifically sound principles and models. We disclose our decision-making bases and include our clients throughout the entire consultation process. This creates a partnership between equals.



Sustainability

We analyse before we act. We look at things from a scientific standpoint and focus on sustainable client benefits. We are aware of the ethical, social and environmental responsibility associated with our consulting activities.

An aerial photograph of a river winding through a dense, green forest. The river is characterized by numerous rapids and waterfalls, with white water contrasting against the dark, rocky riverbed. The surrounding forest is thick with various types of trees, and the overall scene conveys a sense of a wild, natural environment.

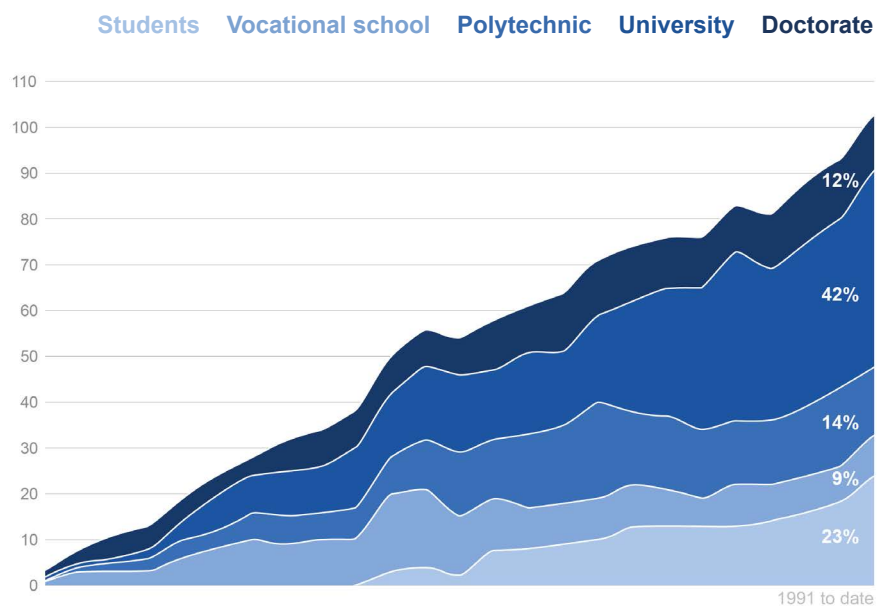
**Highly qualified human resources
are the bedrock of our business
activities.**

Employees

"We ensure that our employees devote sufficient time to you."

Our employees are the key to success. We therefore place a premium on top-notch qualifications. The ongoing sharing of experiences combined with continuing education and training offer a guarantee of services that reflect the state of the art in theory and practice.

All employees with specialist responsibility have several years of practical experience, be it in the financial services industry, in the actuarial or the legal field. Our dynamic work environment and flat hierarchies foster professionalism, creativity and integrity.





**The partners ensure independence
and continuity in client care.**

Partners

“The partnership-based ownership structure guarantees long-term stability.”

PPCmetrics AG is fully owned by the partners. All our clients are served by one or several partners. In this way we ensure continuity in client relations.

All partners have been consultants to institutional and private investors for many years now. Their work as lecturers at various institutions keeps them always at the cutting edge of progress in their field.



Partners at PPCmetrics AG (left to right):

Oliver Kunkel, MSc International Business (Finance)
Lukas Riesen, MSc Ec, CFA
Marco Jost, Dr. sc. math., Pension Fund Expert SKPE
Stephan Skaanes, Dr. oec. publ., CFA
Silvia Rudigier, MA UZH Banking & Finance
Hansruedi Scherer, Dr. rer. pol.
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