

Asset Manager Selection

- » **Systematic process for selecting asset managers, custodian banks and other financial service providers**
- » **Mandate award under optimal competitive conditions**
- » **Ensuring of market-conform fees**

Our selection process is systematic, clearly structured and serves the professional selection of financial service providers in strict accordance with the principle of open and free competition and equal treatment of all participants. Our process is based on the principles of public tenders and meets the highest quality standards of best governance and independence. Economic, legal and operational criteria are analysed and assessed in the process.



Client-specific selection

No standardised short list, but identification of most suitable candidates based on client-specific criteria and requirements.



Open process

Optimal competition of bidders based on the principles of public tenders.



Actual and relevant information

Current information relevant to the tendered mandate is directly sourced from the bidders, analysed and transparently assessed.



Best Governance

The entire selection process is fully documented to ensure a transparent mandate assignment (audit trail).



Proprietary platform

Information management, analysis and assessment take place on our platform "PPCmetrics AMS".



Know-how and experience

Providers are assessed by our proven specialists who have first-class training and practical experience.



Contact

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