

# Investment Controlling

- » **Support in the monitoring of investments**
- » **Client-specific investment controlling reports**
- » **Efficient management tool throughout the entire investment process**

The controlling and monitoring of investments is a central part of the investment process. Furthermore, the financial markets' increasing complexity calls for efficient management tools. Our investment controlling report, which is tailored to your needs, serves as an early warning system and includes all management-related information.



## **Strategy controlling**

Constant monitoring of the investment strategy and the financial situation



## **Performance analysis**

Qualitative and quantitative analysis and evaluation of the investment activity with specific measures and recommendations regarding the course of action



## **Client-specific reports**

Customised reports tailored to individual customer needs



## **Peer group comparison**

Comparison of investment results with comparable institutional investors/asset managers based on one of the largest databases in Europe



## **Legal compliance**

Support in the monitoring of the compliance with legal and contractual guidelines



## **Focus analysis**

Treatment of current and client-specific topics



## **Independence**

Guaranteed independence in the assessment of the asset managers' performance



## **Know-how and experience**

Pioneer in the field of investment controlling with more than 30 years of experience and great innovative power



## **MyPPCmetrics**

Extensive online platform for individual analyses



## **Contact**

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