Does your pension fund have an efficient management tool to monitor your investments?

- **Monitoring and controlling** the investments are essential parts of the investment process.
- Over the past few years, the complexity of the financial markets has increased. Therefore, the responsible pension fund managers are dependent on efficient management tools.
- The PPCmetrics’ customised investment controlling report serves as an early warning system and contains all information relevant to the management.

Our services

- **Strategy controlling**: investment strategy, estimated development of funding ratio and volatility reserves.
- **Evaluation of the investments and their results** including measures and recommended actions.
- **Performance analysis**: qualitative and quantitative evaluation of the investment success.
- **PPCmetrics peer group comparison**: cross-comparison of the investment success on the level of total assets and asset managers with comparable institutional customers/asset managers.
- **Checking** if the legal, strategic and contractual requirements are adhered to.
- **Focus analyses**: dealing with current subjects (e.g., fees and charges, counterparty risks, etc.).
- Contributing expertise as an independent investment expert in terms of continuous training of the executive organs.

Your advantages

- The investment controlling of PPCmetrics ensures that the responsible organs can fulfill their legally required monitoring function efficiently and competently.
- You can easily compare your investment results with your objectives and the results of other institutional investors.
- We guarantee an independent evaluation of your asset managers’ results.

Are you interested?

**Dr. Stephan Skaanes**, CFA, Partner, (stephan.skaanes@ppcmetrics.ch) and **Dr. Andreas Reichlin**, Partner, (andreas.reichlin@ppcmetrics.ch) will give you further, noncommittal information.