



PPCmetrics supports institutional investors with profound legal expertise.

## Are you familiar with the legal risks of your investments?

- The regulatory framework and legal issues regarding institutional asset management are becoming more complex.
- Beneficiaries, supervisory authorities and the public make high demands of the pension organs.
- Nowadays, a professional risk management also in legal matters is vital for pension funds.

## Our services

- Support in **contract negotiation** with asset managers, banks, custodian banks and suppliers of financial services.
- Consulting in **good pension governance**, elaboration of internal regulations and compliance rules in accordance with best institutional practice.
- **Contract controlling** for a periodical review of the contracts with regard to their legal conformity.
- Legal advice and support regarding **special issues** (e.g. contract violations, legal risks and Anglo-Saxon contracts).
- Clarification and support regarding the management of **retrocessions**.
- **Training** of pension fund organs in governance and investments.
- **Legal risk analysis** of financial instruments and structured products.
- **Due diligence** (BVG related) of alternative investments.

## Your advantages

- **PPCmetrics is an independent consulting firm for institutional investors and combines a deep economic understanding of investments with profound legal expertise while considering the current practice.**
- **We are pleased to support you in terms of a legal risk management in an interdisciplinary, competent and goal-oriented way.**
- **We act as a legal desk, handling all your legal inquiries concerning investments and governance.**

## Are you interested?

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