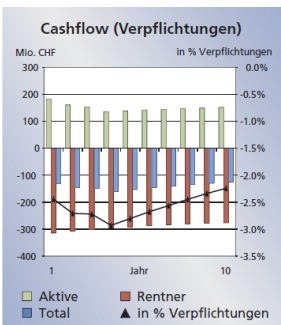
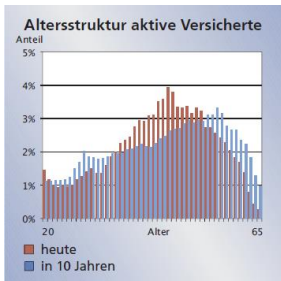




PPCmetrics  
combines great  
expertise on the  
asset and liability  
side.



## Does your investment strategy match with your liability structure in the best possible way?

- The achievement of the **pension fund's objectives** is significantly determined by the success of the investment strategy.
- **Asset and liability** management (ALM) is part of the essential leadership tasks.
- **Opportunities and threats** have to be weighed up against each other.
- A **professional risk management** requires an integrated analysis of the assets and liabilities.

## Our services

- Mapping of your pension plan in our **analysis tools**.
- Application of an analysis method aligned with your **specific situation**.
- **Simulation of the future development** of your pension fund.
- Calculation of the **minimum rate of return** and its parameters.
- Evaluation of the **structural** and **financial risk profile**.
- Elaboration of **optimal investment strategies** which are aligned with both the minimum rate of return and the risk profile.
- Evaluation of the **usefulness** of the present investment strategy.
- **Stress tests** and calculation of the required **fluctuation reserves**.
- **Workshops** for a better understanding of ALM.

## Your advantages

- You have access to a **management tool** which enables you to monitor the compliance with your liability promises.
- You benefit from our **customized analysis tools** for pension funds.
- You get a better understanding of the relations between assets and liabilities as PPCmetrics provides you with the knowledge of **financial market specialists** and **pension fund experts**.
- As an independent consultant, we strictly avoid conflicts of interest. You are involved in the solution finding process and **comprehensible recommendations** are given to you.

## Are you interested?

**Lukas Riesen**, CFA, partner (lukas.riesen@ppcmetrics.ch) and **Dr. Marco Jost**, partner, pension fund expert, (marco.jost@ppcmetrics.ch) will give you further, noncommittal information.